

2022 04 01
2021

300130

16.02

22.11 6

1

2001 2010
POS 2014
80 340

1

28.20%

10%

7.46%

2

1

2014	5.95%	+ / + 151	2014 10% 2015 20% 2016 30%	5% 6% 6%	2014 2015 2016	2013 2013 2013	
2015	2.72%	+ / + 125	2016 2017 2018	2015 2015 2015 6%	10% 20% 30%	2016 2017 2018	
2017	4.25%	+ / + 222	2017 2018 2018	2016 2016 2017		10% 20% 10%	2017 2018
2018	2.46%	+ 34	+ 2018 100% 2019	1.35 100% 2017	50%	1.8 20%	

+

2



1

SaaS +

6

60

2021

800 2021

1.97

61.5%

2

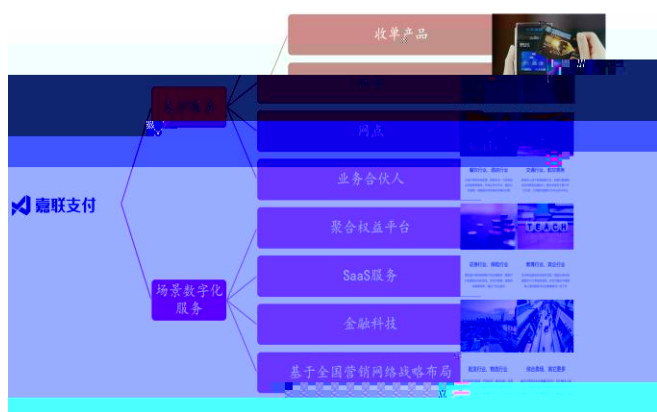
POS

N86

III MR980

3

4



5



2017

POS

2021

23.7

2020

44.7%

2018-2021 CAGR

32.7%

2017

43.9%

2021

65.7%

2021

10.3

2020

16.5%

POS

2020

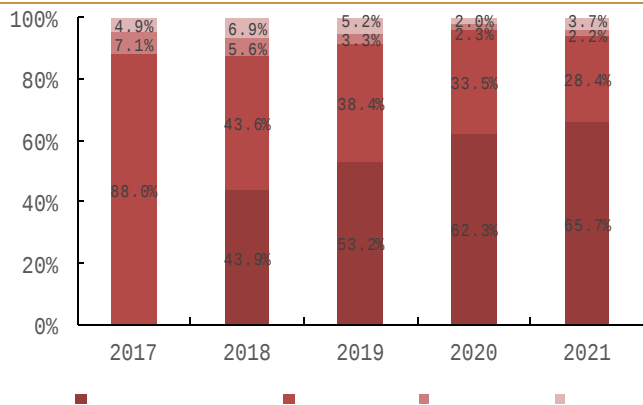
2021

0.8

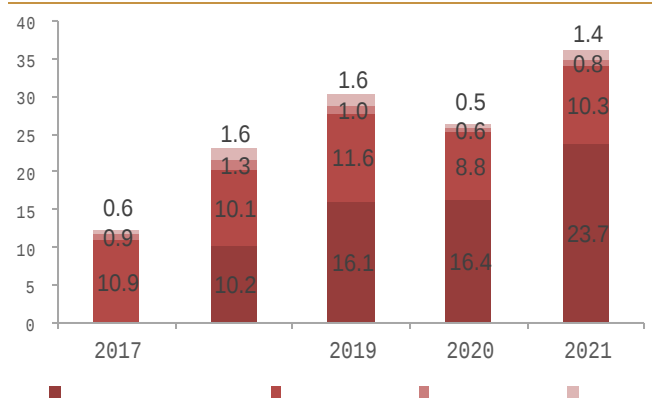
30.9%

6

%



7



2014

2015

2012

ExaDigm Inc. 2016

2020

POS

4.25%

2021

96.8%

5.1

88.3%

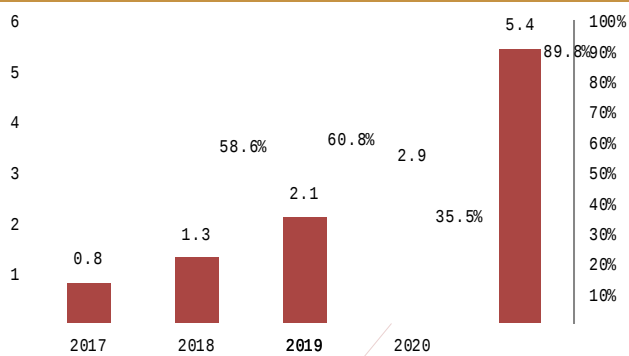
5.4

15.1%

2022

3

8



9

2020

2021

36.1

37.2%

2017-2021

CAGR

30.7%

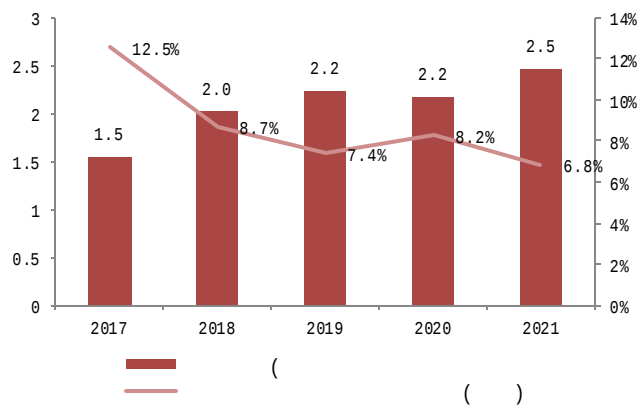
2.0

132.0%

10

11

14



15

10% 9.18%

2

2.1

1

2022-2024 15% 13% 13%

2

40% 35% 30% 2022-2024

3

2022-2024 30%

4

2021

2022-2024 10% 30% 40%

5

2022-2024

2021A	2022E	2023E	2024E
1026.3	1180.3	1333.7	1507.1
16.5%	15.0%	13.0%	13.0%
29.0%	29.3%	29.5%	29.7%
2372.0	3320.8	4483.1	5828.0
44.7%	40.0%	35.0%	30.0%
17.6%	21.0%	21.5%	22.0%
78.3	101.8	132.4	172.1
30.9%	30.0%	30.0%	30.0%
50.5%	50.5%	50.5%	50.5%
135.0	148.6	193.1	270.4
158.5%	10.0%	30.0%	40.0%
24.2%	40.0%	41.0%	42.0%

PE	2022	20	PE	24
----	------	----	----	----

			2022-2024	CAGR	47.69%
2022	33	PE	22.11	"	"

3

6	300	20%	
6	300	10%	20%
6	300	-10%	10%
6	300	-20%	-10%
6	300	-20%	
6	300	5%	
6	300	-5%	5%
6	300	-5%	

“ ”

2017 7 1

“ ”

