



2015 04 02

(300130)

 Ω 46%

⌞ 1

5348 w 37 ó 34 ḥ

$\dot{\omega}^{\sim}$	Υ	ε	ζ			61;;
w	$\dot{\omega}$	$2\dot{\omega}$	ε	ζ		61; ; 255188
i	$\Upsilon \Omega 2$		$\tilde{a}$	Υ		6; 432466<8
U	'					; 14;
U'	ε^{-}	$\Lambda 2 \ddot{0}$	Υ	ζ		0
L	D	$\ddot{0}$	U	ε^{-}	ζ	8; ; 3
x	p	U'	b	ω	w	T z u' Λ v

: 5347 w 45 ó 64 ħ

$\frac{1}{2}\bar{0}$	ε	ζ	$\langle 1; \langle$
	' %		4:1<8
$\bar{0}\bar{0}$	2 $\mathbb{L}$	D $\bar{0}\bar{+}$	4472:7
$\mathbb{L}$	E $\bar{0}\bar{2}$ K	$\bar{0}\bar{\varepsilon}\bar{+}$	ζ
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— 国産 (9) 割 — — 日本産 30% 以上 70% 以下 —

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+;954,565<:;4;x:6<4
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 3 X E ; 954 7 565 < ; 4 ;
 i = 7 f V " A ō 3 N
 + R 7 h o ō 3 N ,

<http://www.swsresearch.com>

[illegible]

Z **43.80%** W

	Ō [˥] H	4137	i	Ẁ	[6B]	48169%	ɪ ^A Ẁ	T [˧] H	z	ʘEΩ	ɾ / ʋ	ɪ	'	Ẃ					
.	T [˧] H	ũ	☆	±	[6B]	×	M	ú	z	"	'								
/ O	w	^	ṭ	ɪ	Ǿ		499	i	☆	V ⁻	H A f	p	a	^	ṭ	Ǿ	Ǿ	[6B]	481:3%

z 3ⁿ b b f i ~ v s A ÷ d ' O n =
 ω ÷ D⁷ H ' H λ τ ~ A † | A f | â j " A_n p h x J = [0.0] + ĩ x
 ĩ ð% † | t E i " A - r † [0.0] H = b n% M ĩ j n ð R5R n

z 2015 = ă⁵ ă / 0 n i ô j i ă W^j ă ^ n ³ ' ʔ_H OBJ n
 ʋ ʔⁿ ʔ_H ă Ď' ă ě W^L ʔ ħ ĩ N^j ʔ³ ă ʔ_H 'H ' 0 n i ě n ħ ă
 ʋ i ʔⁿ ă ă ʔ_H 'H ~~W~~ ă⁵ ħ_H p = ħ

z “ ” ó 1 5347 w ” Ĩ Ω ι f 06 ρ j ̣Ω
 53480534: w ̣ ‘ ̣ <36 4466 = 4769 ι ‘ ̣ 31; ;
 4146 = 4177 ι ̣ ̣ Y p ̣ 1

	2013	14Q1-Q3	2014	2015E	2016E
а ५/м ' % ζ	-8.68	14.38	44.85	10.00	28.05
½ ð ÷ ` f / ð ζ	0.48	0.38	0.70	0.77	0. < <
с_ ' % ζ	38.0	41.8	42.63	41.4	41.3
URE % ζ	5.3	4.1	7.04	7.6	8. <
'	< 2		114	103	81
т хр ' ð ñ Y ð Y @ R w Ÿ > ð f ÷ ` ' ð ñ Y а ä R ½ ¾ ¼ " A ÷ ð ð URE					

[illegible]

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	2011A	2012A	2013A	2014A	2015E	2016E	2017E
Ö ð	675	7<8	7<<	9: ;	<36	4466	4769
Ö ã	5;6	78:	7; ;	978	;75	436:	4646
ã	493	5<8	643	6;<	85<	998	;79
ö ð	86%						



z 8 3 1 001 0 % ' O n % %