

300130

2015

	010-59312839	021-38677516
	fujian@gtjas.com	wangzhe016158@gtjas.com
	S0880515040001	S0880515110001

38

			38		
	97756.64		44.14%		
8549.59					7.43%
2016-2017	EPS	0.50/0.65	2018	EPS	0.80
2016-2018		33.6%/30.6%/22.8%			

2016.04.20



EBIT

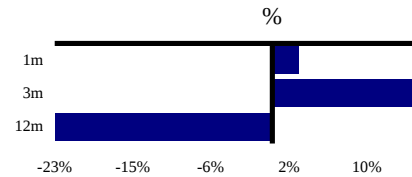
300130

2014A	2015A	2016E	2017E	2018E
678	978	1,312	1,742	2,357
389	609	818	1,088	1,470
5	9	12	16	21
98	108	145	193	261
157	212	284	377	510
29	40	53	69	94
0	0	0	0	0
3	4	4	4	4
-13	5	-2	-22	-31

38.00
35.00
31.05

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POS
POS



52
16.00-155.60
7,098

